



Michael J. Lichtenstein

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Michael Lichtenstein, a shareholder in the Litigation and Corporate Department and co-chair of the Bankruptcy and Creditors' Rights Group, practices in the areas of workouts, bankruptcy litigation and commercial litigation. His practice includes representation of debtors, creditors committees, creditors, financial institutions, landlords and equity holders in Chapter 11 proceedings in more than ten states and in commercial litigation in state and federal courts. Mr. Lichtenstein has represented several telecommunications companies in large Chapter 11 proceedings with debts ranging from \$25 to \$400 million and has represented companies in a variety of industries in the purchase and sale of assets in bankruptcy proceedings. Recently, Mr. Lichtenstein represented a defense contractor, a high tech company and various furniture retail chains in Chapter 11 proceedings.

Mr. Lichtenstein has represented banks, financial institutions and various creditors in commercial litigation involving contracts, securities, telecommunications, construction, commercial leases and trademarks. He has litigated in state and federal courts across the country and has argued several times before the United States Court of Appeals for the Fourth Circuit.

Mr. Lichtenstein has been involved in contested confirmation hearings related to airlines, shopping centers, the retail industry, health care institutions and office buildings, and was responsible for the real estate issues in a retail bankruptcy involving 1500 stores.

PRACTICE AREAS

Bankruptcy and Creditors' Rights
Commercial Litigation
Distressed Assets
Israel Practice

EDUCATION

American University,
Washington College of
Law, Washington, District
of Columbia, 1988, J.D.,
Honors: Member, Law
Review

University of
Pennsylvania, 1982,
Ph.D., Major:
Criminology

University of
Pennsylvania, 1980,
M.A., Major:
Criminology

Brandeis University,
1979, B.A., *Honors*: Four
year starter on varsity
soccer team, Division III
National Champions;
Honors: Member of the
Brandeis University

Michael J. Lichtenstein (Continued)

Prior to joining Shulman Rogers, Mr. Lichtenstein was a litigation and bankruptcy partner at Swidler Berlin, L.P. in Washington, D.C.

NEWS

Shulman, Rogers, Gandal, Pordy & Ecker will be recognized for work on 'Turnaround and Restructuring of Classic Brands' transaction during the 10th Annual M&A Advisor Awards

Rosecroft Bankruptcy Settlement Approved

Penn National closes on Rosecroft sale

Service of Pleadings on Counsel under Bankruptcy Rules 7004, 9014 and 9010

Judge approves Penn National's purchase of Rosecroft

Penn National to buy Rosecroft Raceway for \$10.2 million, with goal to add slots at track

Orioles owner Angelos is interested in buying Rosecroft Raceway

Bia Pro Bono Project Update

Shulman Rogers Helps Client Reorganize for Success

PUBLICATIONS

What Are A Tenant's Rights When A Landlord Files For Bankruptcy?

Service of Pleadings on Counsel under Bankruptcy Rules 7004, 9014 and 9010, American Bankruptcy Institute Journal, February 2011

The Treatment of IRUs in Bankruptcy Proceedings, In the Matter of Rural Health Care Support Mechanism WC Docket No. 02-60, July 15, 2010

Non-Dischargeability of Debts Under Section 523(A)(2)(B) of the Bankruptcy Code, The Banking Law Journal, June 2009

Athletic Hall of Fame

Israel Defense Force,
Former tank officer

BAR & COURT ADMISSIONS

District of Columbia
Maryland

U.S. Court of Appeals,
4th Circuit

HONORS & AWARDS

Maryland Superlawyers,
Bankruptcy, 2010, 2011,
2012

District of Columbia
Superlawyers,
Bankruptcy, 2011, 2012

Washingtonian Magazine,
Top Bankruptcy Lawyers,
2009, 2011

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The Imposition of Constructive Trusts in Bankruptcy Proceedings (with Stephen A. Metz), ABI Business Reorganization Committee Newsletter, Volume 7, Number 2, 2008

The Payment of "Stub Rent" Under the Bankruptcy Code, Real Estate Law Journal, Fall, 2007

Bankruptcy Courts' Treatment of Severance Agreements Providing for Continued Payments to Former Employees, Business Law Brief, Fall, 2006

Assertions of Insolvency in Avoidance Actions to Rebut Financial Statements, American Bankruptcy Institute Journal, October, 2005

How New Bankruptcy Code Changes Affect Tenants, Commercial Tenant Lease Insider, August, 2005

How New Bankruptcy Code Changes Will Affect You, Commercial Lease Law Insider, July, 2005

Service of Process on a Defendant's Counsel in an Adversary Proceeding, American Bankruptcy Institute Journal, June, 2005

Supreme Court Ducks Sovereign Immunity Question: A Recap of Circuit Conflicts, American Bankruptcy Institute Journal, July/August, 2004

Violations of the Automatic Stay: Void or Voidable, American Bankruptcy Institute Journal, May, 2004

Calculating a Landlord's Claim in Bankruptcy, Real Estate Law Journal, Fall, Volume 32, Number 2, 2003

Who Is An Insider For Voting Purposes in a Single Asset Chapter 11?, Bankruptcy Law and Practice, March/April, Volume 10, Number 3, 2001

The Treatment of IRUs in Bankruptcy Proceedings, Journal of Bankruptcy Law and Practice, November/December, Volume 11, Number 1, 2001

SEMINARS & SPEAKING ENGAGEMENTS

MICPEL, Advanced Real Property Institute, October 7, 2009 "Bankruptcy Brush Up: What to do when a landlord files?"

Recent Case Developments in Consumer and Business Bankruptcy Cases, The Tenth Annual Spring Break Weekend, Maryland Bankruptcy Bar Association

Chair, Loan Workout, Bankruptcy and Collateral Liquidation in the District of Columbia, Lorman Education Services

Michael J. Lichtenstein (Continued)

PROFESSIONAL & COMMUNITY AFFILIATIONS

American Bankruptcy Institute, Member

Walter Chandler Inns of Court, Master

American Bar Association, Member

Maryland Bankruptcy Bar Association, Member