

MERGERS AND ACQUISITIONS

The Mergers and Acquisitions Group represents a core competency of Shulman Rogers and is one of the Firm's most sophisticated and active practices. Our transactional experience is comprehensive and varied, and includes:

- Mergers and acquisitions
- Dispositions, divestitures, reorganizations and exchanges
- Joint ventures and strategic alliances
- Liquidations and wind-downs
- Cross-border acquisitions and sales

We regularly advise buyers and sellers involved in these transactions, and also counsel special board committees, shareholder groups, and investors with respect to their duties and rights in the transactional context.

Our clients include public and private business entities of all types that are located in the U.S. and overseas. We also represent private equity and venture capital funds in connection with the transactions described above. Our transactional practice reflects wide-ranging experience across a variety of industries, including:

- Financial services
- Media and telecommunications
- Aerospace, information technology and biotechnology
- Retail, food services and entertainment
- Real estate
- Manufacturing industries
- Publishing
- Health care

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